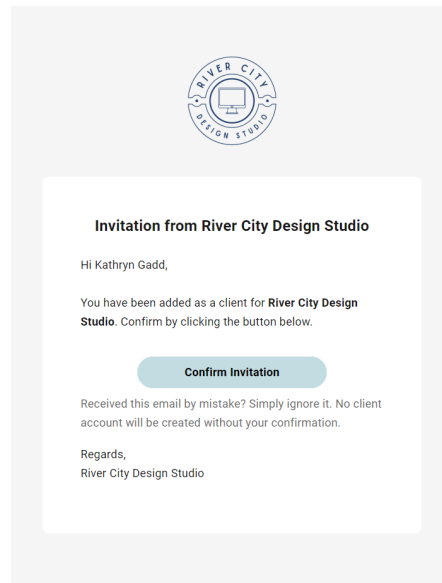


What to Expect in the Hub

Once you sign up for hosting and/or domain services through River City Design Studio, you will receive an invitation by email to set up your account. The email looks something like this:

River City Design Studio

Website Design, Hosting, Marketing, & Domains kate@rivercitydesignstudio.com



Once you confirm by clicking the Confirm Invitation link in your email, you'll have access to your portal.

If you already have an existing account with River City Design Studio, you will be taken directly to the login page. If you are setting up a new account, you will be taken to the account creation page.

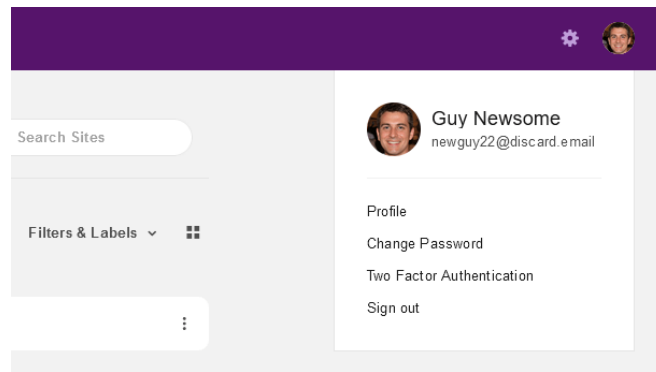
From the account creation page, you will get a popup with your email address already in the form field. You'll need to create a password, then click the Create Account button.

A screenshot of a 'Create Account' form. The form has a white background with a thin gray border. At the top is the title 'Create Account'. Below it are two input fields: 'Email' with the value 'rbe@shadesofgrape.com' and 'Password' with a masked value '*****'. To the right of the password field is an eye icon. At the bottom is a blue button with the text 'Create Account'.

What You Will See Inside Your Portal

Your experience in your portal will be unique to you based on the services you have purchased. This will be your dashboard.

Your Profile



Clicking the Profile link in your menu will pop open a modal where you can edit the following profile information:

- Name
- Last Name
- Display Name
- Email Address

Please note that if you edit your email address in your profile, that will also update your address in your billing profile, as both your Hub account and your Client & Billing profile are synced. If you wish to have an avatar displayed in your Hub profile, you need to have an account at Gravatar.com where the image will be pulled in automatically. That same profile image would also appear in your Client & Billing profile.

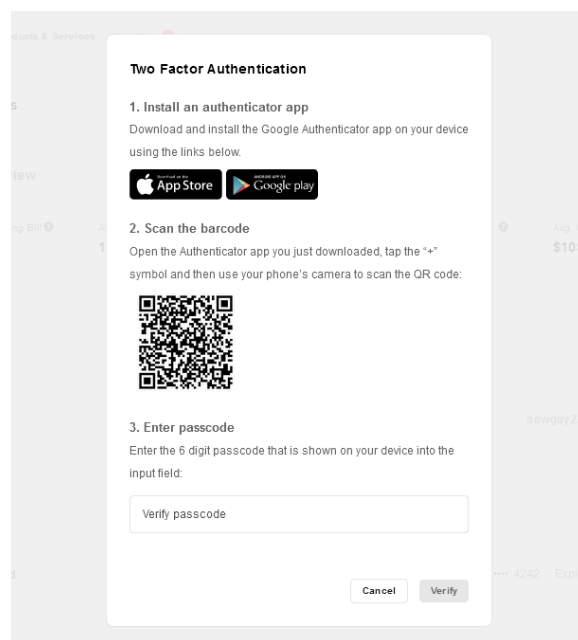
How to Change Your Password

Clicking the Change Password link will pop open a modal where you can change your Hub password if needed. You must enter your current password in order to reset it to a new one. If you don't remember that password, you can simply log out and use the Forgot password? option on the login page instead.

Two-Factor Authentication

Clicking the Two-Factor Authentication link will pop open a modal where you can enable the additional login security offered by two-factor authentication in your Hub account.

You'll need to first download the authenticator app to their smartphone, from either the [Apple App Store](#) (for iPhones, iPads, etc.) or from [Google Play](#) (for Android devices). Once installed, scan the QR code in that modal using your phone's camera, enter the passcode that displays in the app on your phone, then click the Verify button.



Once enabled, you will be prompted to get the 6-digit 2FA passcode from your phone and enter it in addition to your username and password every time you log into the Hub.

If you lose your phone or don't have access to it when you're logging into the Hub, click on the Lost your device? link to have a one-time passcode sent to your Hub account email address.

Two Factor Authentication

Open the Google Authenticator app and enter the 6 digit passcode for this site:

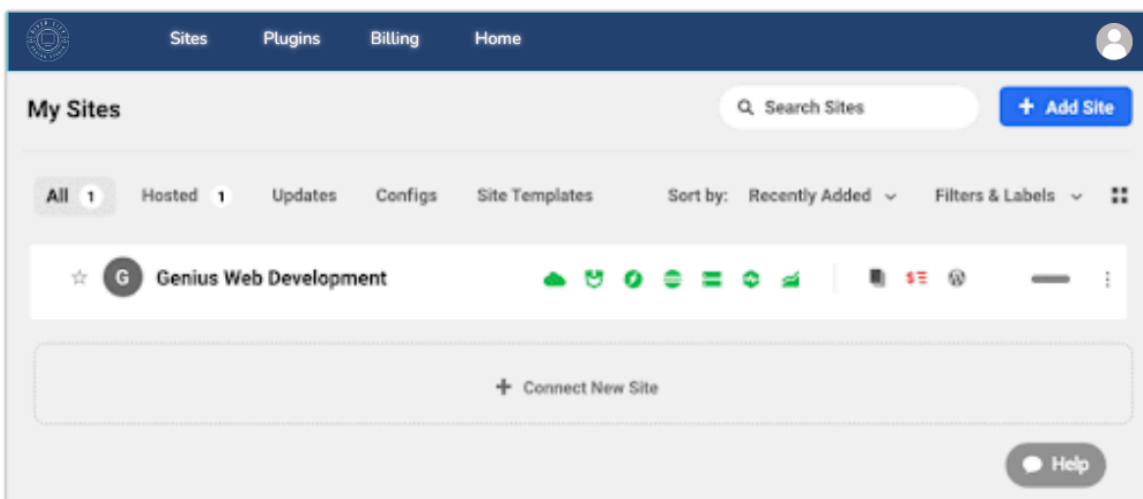
Authenticate

[← Devman's Hub](#)

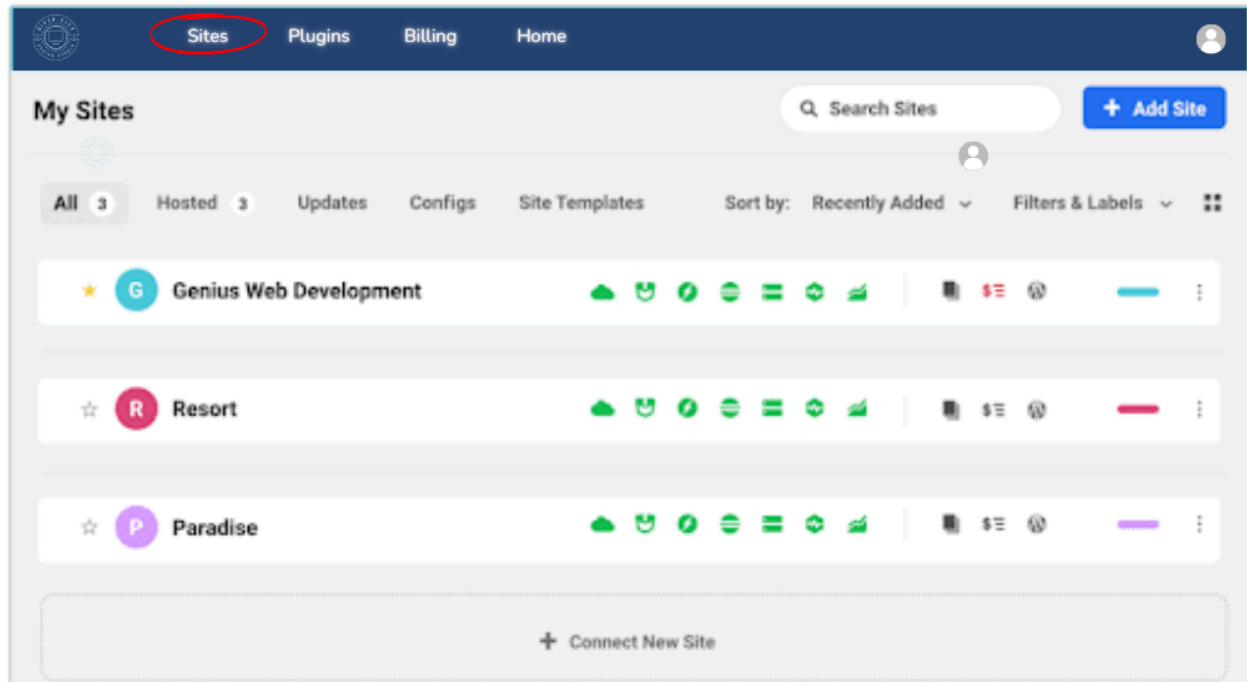
[Lost your device?](#)

Sites

Once you have logged into your client portal, you'll be greeted by a dashboard with access to your subscription and account information.



You can organize single or multiple sites in your portal and organize them in their dashboard area as you see fit. You can favorite sites, color labels, etc.



Billing

Here you can manage your billing info and account details, view your services and subscriptions, filtering on payment status (due or paid), assess what your average spend is, and much more. The Billing Overview section gives you a quick but informative top-level view of their account(s).

Billing Details

Billing Overview

Monthly Recurring Bill	Active Subscriptions	Net Billing	No. of Sites	Avg. Billing Per Site
\$35.00	2	\$350.00	1	\$1375.00

Billing Info

Name: Reign B'eu >

Email Address: rbe@shadesofgrape.com

Contact Number: 1(555)555-1234 >

Websites: 1

Billing Address: 12345 W 13th St, New York, NY 10011, United States >

Payment Method: VISA 1234 Expires on 08/2027 >

In the billing section, you can see all of your details by drilling down through the various menu options.

Products & Services

Current Subscriptions One Time Inactive Subscriptions

CREATED ON	STATUS	AMOUNT	PRODUCTS	WEBSITE	NEXT RENEWAL	
Jan 11 2022	ACTIVE	\$35.00/month	1	shadesofgrape.com	Oct 11, 2022	...
Sep 11, 2022	PENDING	\$1025/year	1	-	-	...

View Subscription
View Invoices
Cancel Subscription

The Products & Services page allows views by breakout sections for subscriptions, both active & inactive, and one-time services as well. Any line item here can be clicked on for full details, and/or to take certain actions. For example, canceling a subscription.

View Subscription

View Invoices

Billing Overview

Monthly Recurring Bill
\$35.00

Billing Cycles
10

Net Billing
\$350.00

Subscription Details

Created OnJan 11, 2022

Website[shadesofgrape.com](#)


Amount\$35.00/month

StatusACTIVE

Ends On—

Next RenewalOct 11, 2022

Products & Services

PRODUCT/PLAN	QTY	UNIT PRICE	AMOUNT (USD)
 <div> <div>Hosting</div> <div>Monthly</div> </div>	1	\$35.00/month	\$35.00

Cancel subscription

Close

Invoices can also be examined in full detail.

Billing Details

Products & Services

Invoices 1

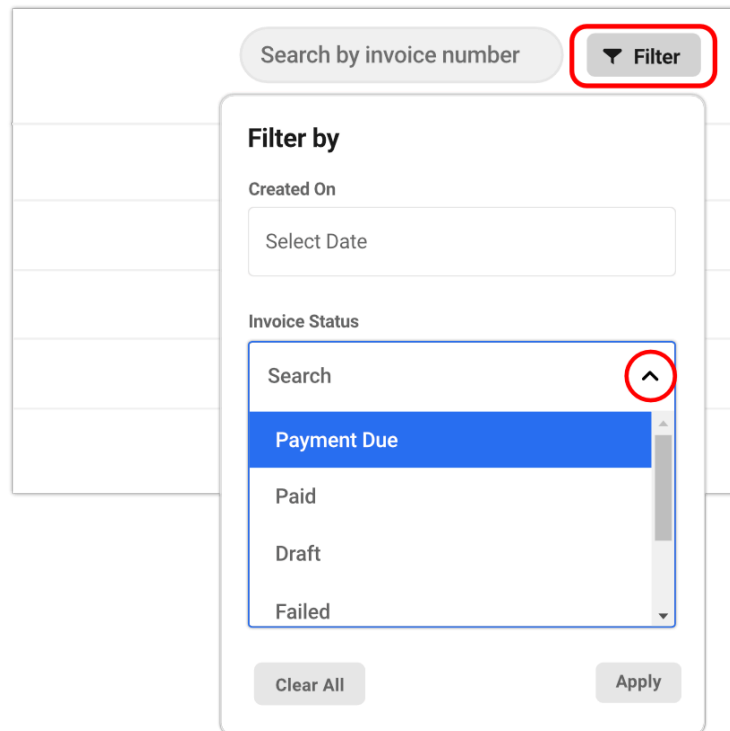
Invoices

Search by invoice number

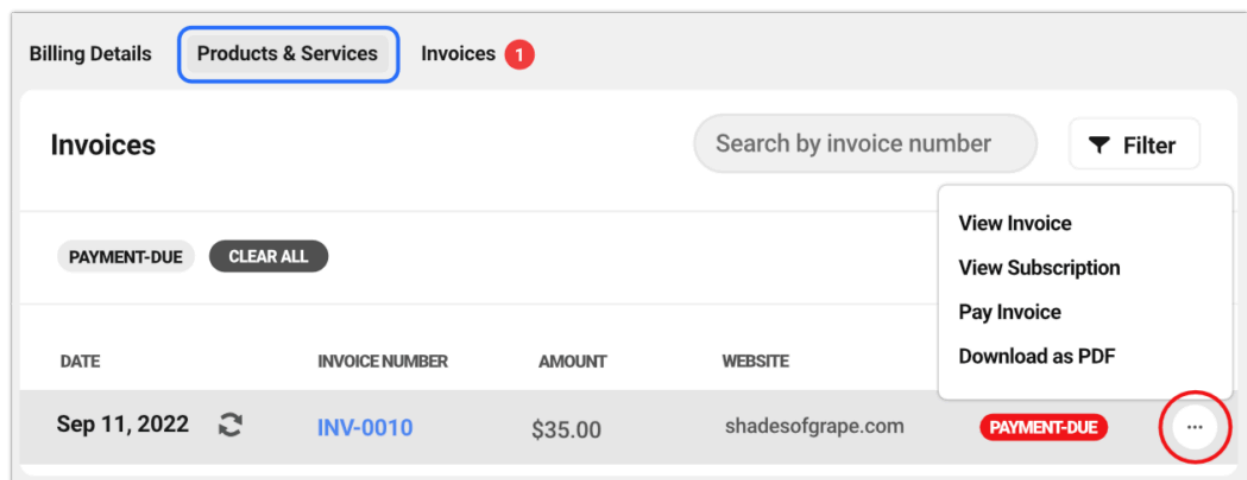
Filter

DATE		INVOICE NUMBER	AMOUNT	WEBSITE	STATUS	
Sep 11, 2022	↺	INV-0011	\$1025.00	shadesofgrape.com	PAYMENT-DUE	...
Aug 11, 2022	↺	INV-0010	\$35.00	shadesofgrape.com	PAID	...

The built-in filter functionality offers distillation options for date, payment status, and website.



You can view details and take action on services and bills, such as making payments or downloading PDF versions of invoices.



Every line item has quick actions via the popup menu, such as making a payment or viewing a subscription.

Pay Invoices via The Client Portal

You will receive invoices for services via email. You can make payments by clicking on the invoiced email link, which will take you directly to the payment portal. You can enter your payment information, then click the Pay button, which will have specific information on it regarding the amount of money and service you are approving.

Note: If you previously added a payment method, it will auto populate here, with an option to change it if desired.


You can check all of your info on the next page, then click to pay.

Pay Invoice

Almost there! You have **\$1025.00** due for **INV-0011**. Please make payment to continue enjoying your products and services linked to this invoice.

Card Details

You have linked the following card with your account and clicking on the Pay button will automatically charge this card.

 1234 Expires on 08/2027

Change

Pay \$1025.00 and Start Subscription

With the payment made, the invoice will load up, reflecting the details and paid status.


Billing Details
Products & Services
Invoices

Invoices
INV-0011 for \$1025.00
PDF Invoice

Overview

Invoice Number	INV-0011	Status	PAID
Created On	Sep 11, 2022	Paid on	Sep 15, 2022
Type	Recurring/yearly	Website	shadesofgrape.com

Products & Services

PRODUCT/PLAN	QTY	UNIT PRICE	AMOUNT (USD)
 Maintenance Yearly	1	\$1025.00/year	\$1025.00

Notes



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Total:	\$1025.00
Amount Paid:	\$1025.00
Amount Due:	\$0.00

Payment Information

Payment Date	Sep 15, 2022	Payment Method	VISA **** 1234
Transaction ID	XXXXXXXXXXXX	Payment Amount	\$1025.00

Now if you go to the Invoices tab, you'll see all current and outstanding invoices.

Billing Details Products & Services Invoices 1					
Invoices		Search by invoice number			Filter
DATE		INVOICE NUMBER	AMOUNT	WEBSITE	STATUS
Oct 2, 2022		INV-0012	\$35.00	shadesofgrape.com	PAYMENT-DUE ...
Aug 11, 2022		INV-0011	\$1025.00	shadesofgrape.com	PAID ...

In the Status column, red indicates payment is due, and green indicates payment has been made. The top-level Invoices menu has a notifier icon (a number in a red circle), indicating the quantity of outstanding invoices – for quick visual reference. You can download a copy of any paid invoice by clicking the PDF Invoice button at the top-right of the invoice screen.

If you have any questions or problems with your Client Hub, please submit a support ticket via the Hub. Otherwise, you can contact us either by email at kate@rivercitydesignstudio.com or through the contact form on our website.